

Geregu Power PLC Full-Year 2022 Earnings Update

FY:2022 **FY:2021** **Change**

Profit & Loss

NGN'millions

Revenue	47,619	70,956	-33%
Cost of Sales	(24,478)	(37,614)	-35%
Gross Profit	23,141	33,342	-31%
Operating Expenses (OPEX)	(8,477)	(5,469)	55%
Operating Profit (EBIT)	14,820	29,523	-50%
Finance Cost	(7,325)	(959)	664%
Profit after Tax (Loss)	10,171	20,550	-51%

Financial Position

Non-current Assets	37,999	39,988	-5%
Current Assets	136,030	74,833	82%
Total Assets	174,029	114,821	52%
Non-current Liabilities	76,478	16,014	378%
Current Liabilities	48,448	38,869	25%
Total Liabilities	124,926	54,882	128%
Shareholders' Equity	49,103	59,939	-18%
Total Equity & Liabilities	174,029	114,821	52%

Profitability Ratios

EBIT Margin	31.1%	41.6%
Net Profit Margin	21.4%	29.0%
Return on Assets (ROA)	5.8%	17.9%
Return on Equity (ROE)	20.7%	34.3%

Share Price Statistics

<u>Yr High</u>	N149.0
<u>Yr Low</u>	N102.0
<u>YtD Return (Year-to-Date)</u>	49.0%

Dividend Information

Presco PLC
Full-Year 2022 Earnings Update

FY:2022 **FY:2021** **Change**

<i>Profit & Loss</i>		NGN'millions		
Revenue	83,064	47,426	75%	
Cost of Sales	(34,792)	(15,673)	122%	
Gross Profit	48,272	31,753	52%	
Operating Expenses (OPEX)	(18,728)	(10,213)	83%	
Operating Profit (EBIT)	35,465	28,940	23%	
Finance Cost	(7,845)	(2,579)	204%	
Profit after Tax (Loss)	21,465	19,319	11%	
<i>Financial Position</i>				
Non-current Assets	95,116	88,728	7%	
Current Assets	49,970	51,878	-4%	
Total Assets	145,086	140,606	3%	
Non-current Liabilities	72,425	37,364	94%	
Current Liabilities	30,014	73,460	-59%	
Total Liabilities	102,439	110,824	-8%	
Shareholders' Equity	42,647	29,782	43%	
Total Equity & Liabilities	145,086	140,606	3%	
<i>Profitability Ratios</i>				
EBIT Margin	42.7%	61.0%		
Net Profit Margin	25.8%	40.7%		
Return on Assets (ROA)	14.8%	13.7%		
Return on Equity (ROE)	50.3%	64.9%		
<i>Share Price Statistics</i>				
<u>Yr High</u>	N200.0			
<u>Yr Low</u>	N87.8			
<u>YtD Return (Year-to-Date)</u>	56.6%			

Fidson Healthcare PLC
Full-year 2022 Earnings Update
FY:2022
FY:2021
Change
Profit & Loss
NGN'millions

Revenue	40,634	30,860	32%
Cost of Sales	(23,452)	(15,757)	49%
Gross Profit	17,182	15,103	14%
Operating Expenses (OPEX)	(10,616)	(9,837)	8%
Operating Profit (EBIT)	7,382	5,862	26%
Finance Cost	(1,765)	(1,222)	44%
Profit after Tax (Loss)	4,135	3,719	11%

Financial Position

Non-current Assets	20,157	15,625	29%
Current Assets	22,770	17,480	30%
Total Assets	42,927	33,105	30%
Non-current Liabilities	7,820	8,382	-7%
Current Liabilities	18,264	10,972	66%
Total Liabilities	26,084	19,353	35%
Shareholders' Equity	16,843	13,752	22%
Total Equity & Liabilities	42,927	33,105	30%

Profitability Ratios

EBIT Margin	18.2%	19.0%
Net Profit Margin	10.2%	12.1%
Return on Assets (ROA)	9.6%	11.2%
Return on Equity (ROE)	24.6%	27.0%

Share Price Statistics

<u>Yr High</u>	N12.3
<u>Yr Low</u>	N6.2
<u>YtD Return (Year-to-Date)</u>	44.69%