

ANCHORIA EQUITY FUND

The Anchoria Equity Fund invests at least 75% of its assets in quoted stocks of firms listed on the Nigerian Stock Exchange (NSE) and 30% fixed income and money market securities such as Commercial Paper, Fixed Deposits and T-Bills. Equity funds are appropriate for individuals who want to make a long-term investment that will grow in value over time. Through a thorough selection of stocks listed on the Nigerian Stock Exchange, the Fund aspires to outperform the NSE 30 index.

HIGHLIGHTS

- Anchoria Equity Fund launched in September 2019
- The Fund invests a minimum of 70% of its portfolio in equities, and a maximum of 30% in high quality fixed income and money market securities
- 90 days minimum holding period
- The minimum investment amount is N5,000.00
- It is an open-ended fund
- The risk profile for the fund is "High"
- The expense ratio is 1.40%
- The management fee is 1.20%

BENEFITS

- **Online Access:** Investors have unlimited access to their investment at any time.
- **Expertise:** The Fund offers you the opportunity to enjoy the professional fund management and expertise of the Fund Manager.
- **Diversification:** The Fund mitigate investment risks by investing across a diverse range of assets thus avoiding concentration risk
- **Flexibility:** Our selection of investment solutions is created to meet your financial requirements. You can quickly subscribe for investments and redeem them.

- **Liquidity:** The Fund is very liquid, and payment will be affected within 5 working days of the Fund Manager's receipt of the redemption form and electronic certificate.

HOW TO INVEST

- Click this link to open an [Instant Account](#)
- Alternatively, complete this Subscription Form and submit at our office or via email to clientexperience@anchoriaam.com
- Please provide the following documents
 - One passport photograph for each applicant
 - A government issued identity card (national ID card, Driver's license, International Passport, Voter's card etc.)
 - Proof of address showing your name/surname
- Upon receipt of your completed form, an account will be opened for you
- Transfer the amount to be invested to the designated bank account
 - Bank: UBA
 - Account Name: UBA Nom - United Capital Trustees/Anchoria Equity Fund
 - Account Number: 1022033155

EXISTING INVESTORS

Transfer the amount to be invested to the fund account as stated below, directly from your bank account quoting your full name as narration/description/reference.

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 - Account Name: UBA Nom - United Capital Trustees/Anchoria Equity Fund
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Alternatively, you can top-up your investment by using [Seeds by Anchoria Mobile application](#)